



Will planner

We've included this planning sheet to help you prepare should you decide to talk to your legal adviser about making or updating a Will.

Please note this document **does not constitute** a valid Will.

1. Personal details

Your full name

Address

Postcode

Your partner's full name

Address

Postcode

Executor's full name(s) and postal address(es)

Your children's full name(s) and postal address(es)

Legal guardian's full name(s) and postal address(es)

2. The value of your estate

Here you can write down estimates of the value of your assets and debts. The value of your estate – which you can leave to friends, family or charity – is simply your total assets minus your total debts.

Assets

Home and any other property	£
Car	£
Furniture	£
Household effects (e.g. antiques)	£
Items of particular value (e.g. jewellery)	£
Savings in banks and building societies	£
Shares/investments/Premium Bonds etc.	£
Insurance policies*	£
Pensions*	£
Foreign/overseas assets	£
Other	£
Total	£

*If you have already nominated a beneficiary for your pension or insurance policy, these will sit outside what is considered a person's estate.

Debts

Mortgage	£
Loans and credit cards	£
Other	£
Total	£

Value of your estate

Total assets minus any debts	£
-------------------------------------	----------

4. Special instructions

Use this section to include any special instructions you may have – such as what you would like to happen if one or more of your beneficiaries die before you do.

Once you've completed this Will planner, you can take it to your legal adviser.



The RSPCA helps animals in England and Wales. Registered charity no. 219099.
The RSPCA only exists with the support of public donations. ©RSPCA 2017. All rights reserved.
Photos: Richard Wadey/RSPCA Photolibrary
GIW_WGP-WP_0616W