We've included this planning sheet to help you prepare should you decide to talk to your legal adviser about making or updating a Will.

Please note this document does not constitute a valid Will.

1. Personal details

Your full name Address		
	Postcode	
Your partner's full name Address		
	Postcode	
Executor's full name(s) and postal addre	ess(es)	
Your children's full name(s) and postal address(es)		
Legal guardian's full name(s) and postal	address(es)	

Le&ving a Legacy

2. The value of your estate

Here you can write down estimates of the value of your assets and debts. The value of your estate – which you can leave to friends, family or charity – is simply your total assets minus your total debts.

Home and any other property	£
Car	£
Furniture	£
Household effects (e.g. antiques)	£
Items of particular value (e.g. jewellery)	£
Savings in banks and building societies	£
Shares/investments/Premium Bonds etc.	£
Insurance policies*	£
Pensions*	£
Foreign/overseas assets	£
Other	£
Total	£
*If you have already nominated a beneficiary for your pension or insurance policy, these will sit outside what is considered a person's estate.	
Debts	
Debts Mortgage	£
	£
Mortgage	
Mortgage Loans and credit cards	£
Mortgage Loans and credit cards Other	£

3. The people and causes you want to benefit

Use this section to think about the people and/or charities you care about most and want to leave gifts to in your Will. Think about whether you want to leave specific items or amounts of money, or a percentage of your estate. Please note that if you are including a gift to charity you need to include the registered charity number.

Name	% share
Address	Amount £
	Specific item(s)
Name	% share
Address	Amount £
	Specific item(s)
Name	% share
Address	Amount £
	Specific item(s)
Name	% share
Address	Amount £
	Specific item(s)
Name	% share
Address	Amount £
	Specific item(s)
Name	% share
Address	Amount £
	Specific item(s)

4. Special instructions

Use this section to include any special instructions you may have – such as what you would like to happen if one or more of your beneficiaries die before you do.

Once you've completed this Will planner, you can take it to your legal adviser.



The RSPCA helps animals in England and Wales. Registered charity no. 219099. The RSPCA only exists with the support of public donations. @RSPCA 2017. All rights reserved. Photos: Richard Wadey/RSPCA Photolibrary GIW_WGP-WP_0616W